Triumph|ERP

Integrated software solutions to help your business grow.

Triumph Point of Sale Course Outline

This course runs through how to record a 'shop' sale using Triumph's Point of Sale module. It outlines the range of transactions available, and how to process and report. This course is hands-on with plenty of exercises to keep the new user engaged with the process.

Purpose
Aims to provide participants with the skills needed to make sales using Triumph's Point of Sale module.

Audience
Aimed at a Triumph user that wants to process transactions through the Point of Sale module.

Pre-requisites
Completed Triumph Introduction & General Knowledge course, or has prior experience with the program.

Contents of written notes:
- Enter a POS sale - Lookup a Stock code; Filtering stock code lookup; Transaction – Customer pays 'On Account' (without picking or backorders)
- Enter a POS sale and pay by method Account - Transaction – Receipt funds 'on Account' from the customer
- Receipt money from the customer onto their Account
- Reverse a receipt - POS End of Day Procedures; Cash/EFT Rule-off; Banking
- Complete an end of day - Held Transactions; Transaction – Park a sale
- 'Park' a sale- Counter Sale (On order – with customer's deposit)
- Pick slips, Quotes, Laybys, Deposits, Gift vouchers.
- Reports and functions for ruling off and end of day balancing of transactions.
- Integration with Other Triumph Modules
    - Sales order
    - Batch Invoice
    - Inventory and Pricing
    - Backordered Stock
    - Stock Transfers (Multi-Locational/Multi-Divisional)
    - Purchasing
    - Job Requisitions
    - Sales Analysis Reports
    - Special Pricing and Debtor Discount Structures